

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

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# FSC Daily Report

11/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,552.03	0.2	12.1	22.1	20.9	3.4	2.9	1.83%
MSCI Emerging Markets Index	1,062.88	(0.1)	3.8	14.7	15.1	1.7	1.7	2.72%
MSCI FM FRONTIER MARKETS	533.33	(0.4)	5.2	12.0	12.8	1.6	1.7	4.43%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	539.76	0.9	1.7	10.1	14.2	1.6	1.7	4.34%
Muscat Stock Exchange MSX 30 Index	4,724.76	(0.5)	4.7	12.2	12.1	0.9	0.8	5.30%
Tadawul All Share Index	11,825.40	(1.3)	(1.2)	19.9	22.2	2.4	2.3	3.71%
Dubai Financial Market General Index	4,348.40	(0.9)	7.1	8.5	11.3	1.3	1.1	5.52%
FTSE ADX GENERAL INDEX	9,318.50	(0.9)	(2.7)	17.1	21.3	2.7	2.2	2.08%
Qatar Exchange Index	10,248.12	(0.2)	(5.4)	11.4	14.4	1.3	1.5	4.14%
Bahrain Bourse All Share Index	1,953.98	0.3	(0.9)	7.6	11.3	0.7	0.9	8.84%
Boursa Kuwait All Share Price Return Ir	7,147.01	(0.7)	4.8	19.1	20.4	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	558.28	0.0	5.6	16.3	17.0	1.8	1.7	2.68%
MSCI AC Asia Ex. Japan Index	680.48	0.0	6.1	15.7	16.8	1.7	1.7	0.00%
Nikkei 225	35,619.77	(1.5)	6.4	21.7	25.5	1.9	1.9	1.85%
S&P/ASX 200	7,987.87	(0.3)	5.2	20.5	19.2	2.3	2.2	3.71%
Hang Seng Index	17,108.71	(0.7)	0.4	9.2	11.0	1.0	1.1	4.58%
NSE Nifty 50 Index	24,918.45	(0.5)	14.7	24.5	24.7	4.0	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.10	(0.6)	5.9	15.5	16.4	2.1	1.9	3.32%
MSCI Emerging Markets Europe Index	124.29	(1.1)	5.9	7.3	7.1	1.2	1.0	4.28%
FTSE 100 Index	8,211.17	0.1	6.2	14.5	14.4	1.9	1.7	3.87%
Deutsche Boerse AG German Stock Inc	18,337.08	0.4	9.5	15.0	15.7	1.6	1.6	3.01%
CAC 40	7,427.85	0.3	(1.5)	13.7	16.6	1.8	1.8	3.36%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,429.18	0.4	14.4	25.0	23.2	4.6	4.0	1.39%
S&P 500 INDEX	5,495.52	0.4	15.2	25.0	23.0	4.9	4.2	1.34%
Dow Jones Industrial Average	40,736.96	(0.2)	8.1	22.1	20.5	5.1	4.6	1.82%
NASDAQ Composite Index	17,025.88	0.8	13.4	38.2	38.2	6.4	5.8	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	504.22	-2.1	-5.9	-39%	121%
Gold Spot \$/Oz	2,522.06	0.2	22.3	0%	140%
BRENT CRUDE FUTR Nov24	70.61	2.1	-6.2	-20%	55%
Generic 1st'OQA' Future	71.47	2.6	-6.4	-43%	287%
LME COPPER 3MO (\$)	9,026.00	-0.8	5.5	-17%	108%
SILVER SPOT \$/OZ	28.81	1.4	21.1	-10%	140%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,724.76							
Change	-23.63	-0.50%						
Previous Close	4,748.38		Financial Sector	7,755.00	7,780.40	-0.33%	0.78%	4.90%
Open	4,744.86		Industry Sector	5,803.61	5,801.28	0.04%	-1.32%	6.00%
Day's High	4,746.84		Services Sector	1,814.81	1,829.51	-0.80%	-0.49%	15.92%
Day's Low	4,722.88		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.67%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.055	3.77%	OMAN FISHERIES	0.032	-13.51%	AI MAHA PETROLEU	1.070	0.10
AI MAHA PETROLEUM PRODUCTS MA	1.07	2.89%	DHOFAR INSURANCE	0.220	-4.35%	OMINVEST PERP.B 2	0.801	0.23
OMAN EMIRATES HO.	0.076	2.70%	VOLTAMP ENERGY	0.360	-4.00%	BANK NIZWA SUKU	0.101	0.52
GALFAR ENGINEERING & CONTRACTII	0.134	1.52%	BARKA WATER AND POWER	0.254	-2.31%	AL MADINA INVESTI	0.055	0.92
OMAN REIT FUND	0.067	1.52%	BARKA DESALINATION	0.123	-1.60%	OMINVEST BONDS 2	0.090	1.24

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,825.40							
Change	-161.20	-1.34%	Tadawul Banks	11,633.79	11,814.12	-1.53%	-2.84%	-2.44%
Previous Close	11,986.60		Tadawul Energy	5,144.28	5,155.81	-0.22%	-1.48%	-2.88%
Open	11,949.78		Tadawul Utilities	13,665.35	14,039.64	-2.67%	-4.39%	-6.27%
Day's High	11,956.60		Tadawul Telecom	7,941.38	8,004.50	-0.79%	-1.04%	-1.69%
Day's Low	11,816.27		Tadawul Insurance	10,843.85	11,103.49	-2.34%	-2.76%	-3.86%
YTD Change	-1.19%		Tadawul Retailing	7,917.01	8,008.76	-1.15%	1.09%	2.81%
Volume Mn	361,931.75		Tadawul Food & Beverages	6,054.90	6,123.76	-1.12%	-1.76%	2.66%
Value Traded Mn	7,186.32		Tadawul Media	31,069.34	31,958.44	-2.78%	-2.29%	-2.63%
Traded / Listed Stocks	238	228	Tadawul Materials	5,537.08	5,615.12	-1.39%	-1.86%	-3.02%
			Tadawul Capital Goods	13,181.99	13,349.95	-1.26%	-0.98%	-0.37%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MIDDLE EAST SPECIALIZED CABL	40.5	6.02%	RED SEA INTERNATIONAL CO	48.90	-3.74%	AL-BAHA DEVELOPMI	0.19	33932.14
AL-BAHA DEVELOPMENT & INVEST	0.19	5.56%	BUPA ARABIA FOR COOPERATIVE	216.60	-3.73%	TOURISM ENTERPRIS	0.92	28744.01
ENMA AL-RAWABI COMPANY	20	5.15%	SAUDI RESEARCH & MEDIA GROUP	256.40	-3.54%	ANAAM INTERNATIO	1.11	11663.98
JAHEZ INTERNATIONAL CO	27	3.85%	ARTEX INDUSTRIAL INVESTMENT	16.94	-3.53%	SAUDI ARABIAN OIL C	27.15	8711.48
ARABIAN FOOD & DAIRY FACTORI	74.4	3.77%	MEDITERRANEAN & GULF INSURAN	26.05	-3.34%	ALINMA BANK	29.35	6539.12

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,348.40							
Change	-39.08	-0.89%						
Previous Close	4,387.48		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,386.66		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,388.48		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,339.30		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.07		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	78,561.73		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	276.63		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
OMAN INSURANCE CO PSC	3.55	1.43%	DUBAI REFRESHMENTS COMPANY	20.25	-9.80%	DRAKE & SCULL INTEI	0.38	49,099.85
DUBAI ELECTRICITY & WATER AU	2.4	0.42%	SHUAA CAPITAL PSC	0.217	-3.13%	AJMAN BANK PJSC	1.74	17,867.62
ISLAMIC ARAB INSURANCE COM	0.391	0.26%	UNION PROPERTIES PJSC	0.341	-2.57%	UNION PROPERTIES F	0.34	14,043.83
-	-	-	EMIRATES NBD PJSC	19.9	-2.21%	EMAAR PROPERTIES I	8.49	11,697.49
-	-	-	AL FIRDOUS HOLDINGS PJSC	0.319	-2.15%	DEYAAR DEVELOPME	0.69	4,217.48

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,318.50							
Change	-83.96	-0.89%						
Previous Close	9,402.46		Financial	16,621.94	16,713.56	-0.55%	-0.75%	1.11%
Open	9,402.46		Telecommunication	4,385.11	4,494.46	-2.43%	-3.09%	-2.04%
Day's High	9,404.80		Consumer Services	15,026.67	14,948.57	0.52%	-0.26%	4.62%
Day's Low	9,315.79		Basic Material	4,669.42	4,707.16	-0.80%	-1.66%	-2.75%
YTD Change	-2.71%		Industrials	2,625.76	2,651.51	-0.97%	-2.83%	0.05%
			Utilities	10,488.75	10,607.94	-1.12%	-1.12%	4.35%
Volume Mn	253,709.94		Energy	2,047.47	2,071.86	-1.18%	-1.71%	-0.25%
Value Traded Mn	959.43		Health Care	2,537.32	2,573.92	-1.42%	-2.67%	-2.88%
Traded / Listed Stocks	72	84	Real Estate	10,604.54	10,910.61	-2.81%	-3.92%	-0.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	1.11	5.71%	ABU DHABI NATL CO FOR BUILDI	0.648	-10.00%	RAK PROPERTIES	1.17	24359.62
RESPONSE PLUS HOLDING PJSC	3.72	2.20%	NATIONAL BANK OF UMM AL QAIW	2.3	-9.09%	MULTIPLY GROUP	2.09	18656.22
RAS AL KHAIMAH CERAMICS	2.35	1.29%	NMDC GROUP PJSC	27.1	-5.24%	ABU DHABI NATIONA	0.56	13639.07
EMIRATES DRIVING COMPANY	2.71	1.12%	PALMS SPORTS P.J.S.C	9.2	-4.37%	ESHRAQ INVESTMEN'	0.30	10187.68
SHARJAH ISLAMIC BANK	2.32	0.87%	AL YAH SATELLITE COMMUNICATI	2	-3.38%	ABU DHABI NATIONA	3.58	9732.22

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,248.12							
Change	-18.65	-0.18%	<b>Total Return</b>	23,371.11	23,392.23	-0.09%	-0.58%	0.59%
Previous Close	10266.77		<b>Rayan Islamic</b>	4,786.85	4,792.55	-0.12%	-0.71%	0.40%
Open	10266.77		<b>All Share</b>	3,641.19	3,646.13	-0.14%	-0.63%	0.43%
			<b>Banks &amp; Finance</b>	4,432.98	4,437.50	-0.10%	-0.57%	0.94%
Day's High	10276.77		<b>Industrials</b>	4,212.53	4,212.47	0.00%	-0.69%	0.24%
Day's Low	10204.99		<b>Transportation</b>	5,429.21	5,450.75	-0.40%	-0.30%	-0.85%
YTD Change	-0.05378356		<b>Real Estate</b>	1,528.81	1,526.93	0.12%	-1.36%	-0.17%
			<b>Insurance</b>	2,355.84	2,361.04	-0.22%	-0.47%	-0.25%
Volume Mn	125.248		<b>Telecommunications</b>	1,718.05	1,734.06	-0.92%	-1.69%	-0.58%
Value Traded Mn	357.1491		<b>Consumer Goods</b>	7,611.76	7,612.33	-0.01%	-0.28%	0.28%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	3.87	3.81%	QATAR GAS TRANSPORT(NAKILAT)	4.37	-2.26%	DOHA BANK QPSC	1.69	14975.16
DOHA BANK QPSC	1.69	2.42%	QATAR & OMAN INVESTMENT CO	0.74	-1.86%	MESAIEED PETROCHE	1.62	12252.37
BARWA REAL ESTATE CO	2.77	0.69%	QLM LIFE & MEDICAL INSURANCE	2.19	-1.83%	VODAFONE QATAR	1.82	11463.69
MAZAYA REAL ESTATE DEVELOPME	0.60	0.51%	DLALA HOLDING	1.20	-1.81%	MASRAF AL RAYAN	2.37	10350.51
VODAFONE QATAR	1.82	0.50%	WIDAM FOOD CO	2.78	-1.77%	MAZAYA REAL ESTAT	0.60	8259.51

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,953.98							
Change	5.10	0.26%	<b>MSCI Bahrain</b>	160.38	160.63	-0.15%	0.38%	0.63%
Previous Close	1,948.88		<b>MSCI Bahrain Domestic Islamic</b>	62.54	62.80	-0.42%	0.31%	1.44%
Open	1,948.88		<b>MSCI Bahrain Net TR USD</b>	438.00	438.63	-0.14%	0.39%	0.64%
Day's High	1953.980							
Day's Low	1944.320							
YTD Change	-0.89%							
Volume Mn	3,055.19							
Value Traded Mn	0.649							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.21	0.95%	BAHRAIN DUTY FREE COMPLEX	0.47	-1.06%	NATIONAL BANK OF E	0.50	302.79
TRAFICO GROUP BSC	0.29	0.34%	APM TERMINALS BAHRAIN BSC	1.17	-0.43%	AL SALAM BANK BSC	0.21	242.42
-	-	-	-	-	-	BBK BSC	0.50	200.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.11	172.10
-	-	-	-	-	-	ITHMAAR HOLDING E	#N/A N/A	100.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,147.01							
Change	-47.33	-0.66%	<b>Industrials</b>	754.45	761.47	-0.92%	-0.84%	-16.90%
Previous Close	7,194.34		<b>Banks</b>	1,755.83	1,773.77	-1.01%	-1.29%	6.58%
Open	7,189.80		<b>Consumer Service</b>	991.51	970.63	2.15%	-0.03%	50.55%
			<b>Technology</b>	1,571.40	1,600.50	-1.82%	-1.82%	171.70%
Day's High	7,204.17		<b>Real Estate</b>	1,332.61	1,333.94	-0.10%	-0.82%	9.87%
Day's Low	7,145.67		<b>Financial Services</b>	1,442.24	1,442.86	-0.04%	3.13%	18.98%
YTD Change	4.84%		<b>Telecom</b>	1,002.00	1,012.04	-0.99%	-1.15%	-9.33%
			<b>Health Care</b>	471.83	441.42	6.89%	6.89%	-2.14%
Volume Mn	0.46		<b>Insurance</b>	2,054.26	2,055.69	-0.07%	4.72%	-10.40%
Value Traded Mn	83.02		<b>Basic Materials</b>	812.77	809.35	0.42%	-0.49%	8.96%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT REAL ESTATE HOLDING C	36.00	15.02%	WETHAQ TAKAFUL INSURANCE CO	40.00	-9.50%	JIYAD HOLDING CO K	23.90	58174.68
JIYAD HOLDING CO KSC	23.90	14.90%	KUWAIT & GULF LINK TRANSPORT	43.80	-7.98%	ARZAN FINANCIAL GF	203.00	34069.59
AL MAIDAN DENTAL CLINIC CO K	795.00	9.96%	KFIC INVEST KSCP	75.30	-5.88%	MENA REAL ESTATE C	148.00	27663.24
UNICAP INVESTMENT AND FINANC	251.00	9.13%	GULF FRANCHISING HOLDING CO	91.00	-4.91%	INTL FINANCIAL ADVI	403.00	26088.86
IFA HOTELS & RESORTS CO. K.S	1400.00	7.94%	CREDIT RATING & COLLECTION	39.90	-4.77%	EQUIPMENT HOLDIN	46.70	16395.55

Source: FSC